**INTEREST RATES MARKET NOTICE**

**Date: 15 October 2020**

**Subject:** New Financial Instrument Listing

***(HARCOURT STREET 1 (RF) LIMITED –“H12T1”)***

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The JSE Limited has granted a listing to **HARCOURT STREET 1 (RF) LIMITED** on Interest Rate Market with effect from 16 October 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** H12T1

**Nominal Issued** R 250,000,000.00

**Issue Price** R 250,000,000.00

**Coupon** 4.198% (3 Month JIBAR as at 14 Oct 2020 of 3.358% plus 0.84bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 September 2021

**Books Close Date** 24 March, 24 June, 24 September, 24 December

**Interest Payment Date(s)** 28 March, 28 June, 28 September, 28 December

**Last Day to Register** By 17:00 on23 March, 23 June, 23 September, 23 December

**Issue Date** 16 October 2020

**Date Convention** Following

**Interest Commencement Date** 16 October 2020

**First Interest Payment Date** 28 December 2020

**ISIN No.** ZAG000171836

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/H12T1%20PricingSupplement1610.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/H12T1%20PricingSupplement1610.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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